

Premier SIPP Flexi-Access Drawdown Fund Member Election

Scheme Name:	
Member's Title:	(Mr, Miss, Mrs, Ms, Other)
Member's Full Name:	
National Insurance No:	

To: Options UK Personal Pensions LLP (the "Scheme Administrator")

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SI	ims and assets which are currently held within my Capped Drawdown arrangeme	ent(s) to a Flexi-Access

sums and assets which are currently held within my Capped Drawdown arrangement(s) to a Flexi-Access Drawdown arrangement(s).

I understand this becomes effective from the date that I first draw an income from the Flexi-Access Drawdown arrangement(s) following the 6th April 2015.

I understand that once my Flexi-Access election becomes effective, my Annual Allowance in respect of all money purchase arrangements will effectively be reduced to £10,000 (gross)(for the 2023/24 tax years onwards). If my total pension inputs exceed this amount I understand:

- i. there will be an Annual Allowance Charge on the excess, and
- ii. my Annual Allowance for pension inputs under other types of arrangements will be reduced by £10,000.

I will, **within 91 days**, of receipt of my Flexi-Access Statement, pass on the information contained within the statement to the Scheme Administrator of each of my other Registered Pension Schemes (if applicable) of which I am a Member at the effective date.

Additionally, if I become a Member of another Registered Pension Scheme after the date of receipt of the statement (except as a result of a recognised transfer) I will pass on the information contained within the statement to the Scheme Administrator of that other scheme **within 91 days** beginning with the date of becoming a Member of that scheme.

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	1	Date:			
Member's Signature:	· · · · · · · · · · · · · · · · · · ·				
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