

## Premier SSAS Confirmation or Change of Bank Details

UK Bank Accounts Only

Full Name:	<input type="text"/>		
Date of Birth:	<input type="text" value="Day"/>	<input type="text" value="Month"/>	<input type="text" value="Year"/>
Scheme Name or Scheme Reference Number:	<input type="text"/>		
Your Address:	<input type="text"/>	Town:	<input type="text"/>
		Postcode:	<input type="text"/>
Your Contact Number:	<input type="text"/>		

## Previous Bank Account Details (If applicable)

We need both your old and new details to update our records

Bank/Building Society Name:	<input type="text"/>		
Bank/Building Society Address:	<input type="text"/>		
Sort Code:	<input type="text"/>	Account Number:	<input type="text"/>
		<i>(Last 4 digits only)</i>	
Account Holder Name(s):	<input type="text"/>		
Roll Number:	<input type="text"/>		
<i>(if applicable)</i>			

## New Bank Account Details

Please note we cannot make payments into an account which is not your own and these bank details will be used for all future pension payments until you inform us otherwise.

Bank/Building Society Name:	<input type="text"/>		
Bank/Building Society Address:	<input type="text"/>		
Sort Code:	<input type="text"/>	Account Number:	<input type="text"/>
Account Holder Name(s):	<input type="text"/>		
Roll Number:	<input type="text"/>		
<i>(if applicable)</i>			

## Declaration (To be signed by the member only)

I confirm that the information completed above is correct and I will inform Options SSAS Ltd if any future changes are required to my bank details:

Signature:

Date:  Day  Month  Year

**IMPORTANT NOTE:** In order to protect our customers from increasing incidents of attempted fraud we will also need to verify your bank account details upon receipt of this form. To do this we will call you directly in order to verify the account details provided.



FOR MORE INFORMATION PLEASE CONTACT

**OPTIONS SSAS LIMITED**  
2<sup>nd</sup> Floor, Fitzalan House,  
Fitzalan Court,  
Fitzalan Place,  
Cardiff, CF24 0EL

[optionspensions.co.uk](http://optionspensions.co.uk)  
[optionspremierssas@optionspensions.co.uk](mailto:optionspremierssas@optionspensions.co.uk)

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