

Premier SSAS Third Party Loan Request Form

Scheme Details		
Scheme Name:		
Scheme Reference Number:		
Current Scheme Investments		
Asset	Surrender Value (£)	Date
TOTAL Net Asset Value	£	
50% of Fund	£	
Less the value of any loans still outstanding	£	

If you wish to proceed with the third party loan please fully complete and sign the section overleaf.

Maximum amount of third party loan available





Premier SSAS Third Party Loan Request Form

Borrower's name:		
Borrower's Companies House number:		
Borrower's registered address is:		
Borrower's business/trading address (if different from the registered address):		
Term of Loan: (in whole years)		
Proposed rate of interest:		
Solicitor details: (who will deal with the legal charge)		
Details of the security over which the loan is to be secured:		
Purpose of the loan (Please be as specific as possible focussing specifically on why this is deemed to be a good investment for the Scheme).		
	current scheme assets are as stated above. provide details, together with supporting evidence.) Yes	No
The loan will be funded	by existing money in the SSAS bank account.	No
The loan will be funded by encashing the following assets:		
	2.	
	3.	
	lose a letter from the borrower's accountant s will be available. We will not proceed without this.)	No
The current scheme assets are stated as a	above.	
Full Name:	Full Name:	
Signature:	Signature:	
Full Name:		
Signature:		





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FOR MORE INFORMATION PLEASE CONTACT

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